

# WE ARE MOHAWK TRAIL



**MT**

*A guide to the 2024-25 operating budget for the Mohawk Trail Regional School District*

# Our FY25 Budget Goals

When crafting this year's budget, the School Committee and Leadership team took an approach that supports students and capitalizes on funding opportunities while being open and transparent at all times. Further to our planning and budgeting goals, the [2Districts8Towns](#) initiative aims to create a more sustainable future for our schools and towns.

## Build Programming Aligned to Strategic Plan

- Build community and prioritize relationships
- Innovate and reimagine learning
- Invest in our shared future
- Foster an inclusive community of learners

## Strategic Use of One-time Revenues

- Continue to build community engagement opportunities
- Offset budget expenses to **support/benefit** towns and reserve funds for future budgets
- Offer meaningful professional development to support and empower all students as leaders of their own learning

## Effectively Communicate an All-Funds Budget

- Identify and communicate all expenses
- Communicate use of all revenue sources
- Improve use of district systems to drive budget development

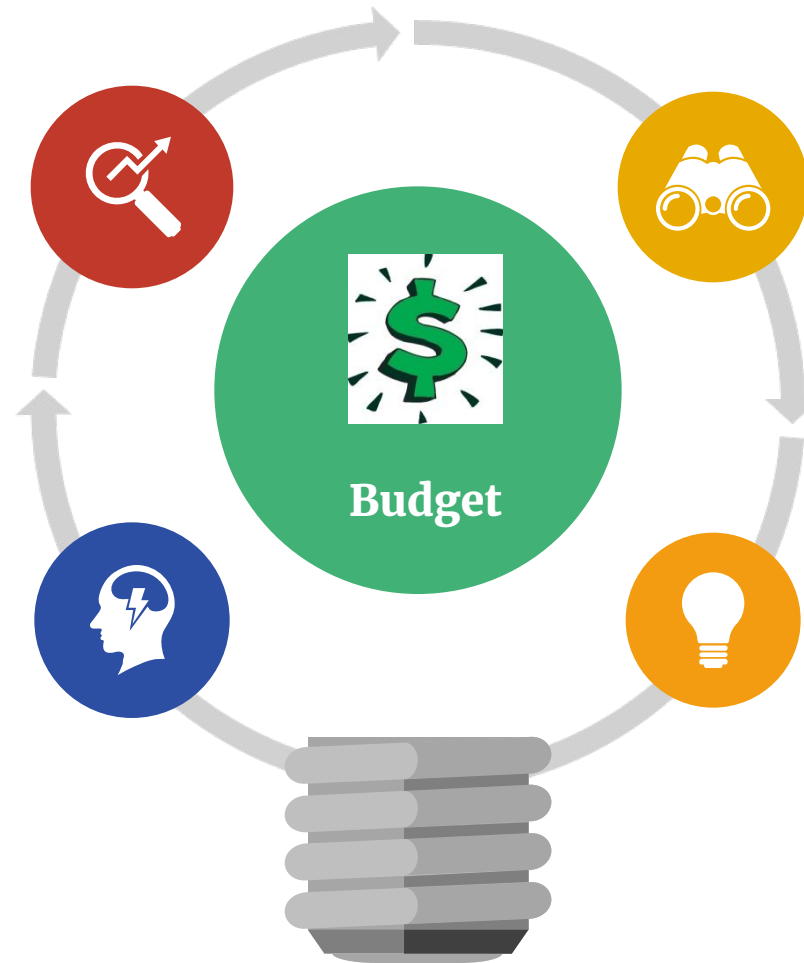
# How We Build Our Budget

## Collaboration

Each school and department looks into its budget and determines its needs by using expense trends and current student data as well as recommendations from the Local Education Councils (LEC).

## Manage

We work with the budget subcommittee and town board members to develop and share throughout the process. Budget is presented to School Committee for approval (School Committee may make additional recommendations ) and then passed onto Member Town Officials.



## Analysis

We use data provided by the state and historical data to make data informed decisions when thinking about our future needs. We also use our district strategic plan to align our budget expenditures with the goals of the district.

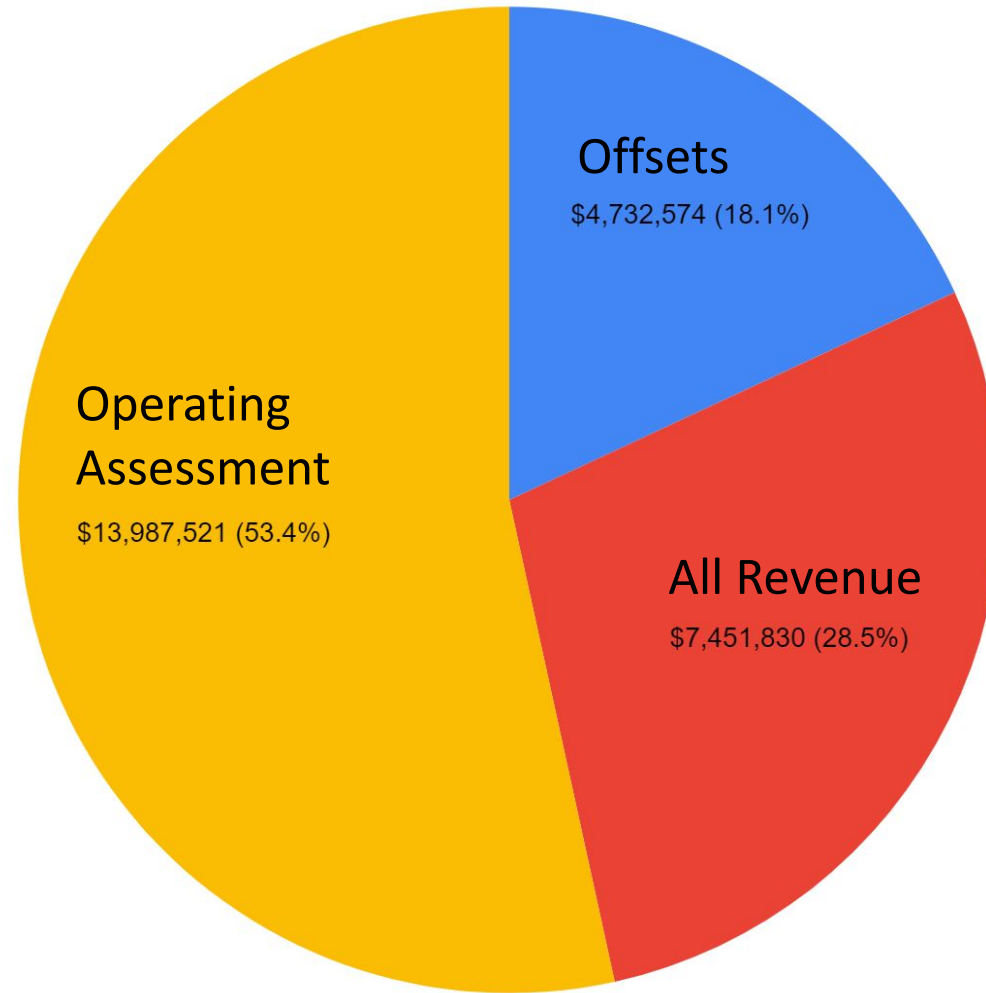
## Action

The Leadership Team reviews budget requests and determines actual needs as well as developing scenarios in the case of revenues not meeting expenses.

# Budget Overview, All Funds: \$26,171,925

- Offsets: school choice, Circuit Breaker, grants and other revolving funds
- All Revenue: Chapter 70 funding, charter school reimbursement, transportation revenue, tuition, and interest income
- Operating Assessment

$$\begin{array}{r} \$26,171,925 \\ - \quad \underline{4,732,574} \\ \quad 21,439,351 \\ - \quad \underline{7,451,830} \\ \quad \underline{\$13,987,521} \end{array}$$



**All Funds Budget = \$26,171,925** represents the anticipated expenses for the 2024-2025 school year

**Offsets = \$4,732,574**  
grants and revolving funds

**All Revenue = \$7,451,830**  
includes Chapter 70 funding, charter school reimbursement, transportation revenue, tuition, and interest income

**Operating Assessment = \$13,987,521**  
The amount needed from the district towns to run our district based on this budget

# Operating Assessment

**\$981,409/3.9%**

The All Funds Budget of \$26,171,925 reflects an increase of 3.9% or \$981,409 over FY24.

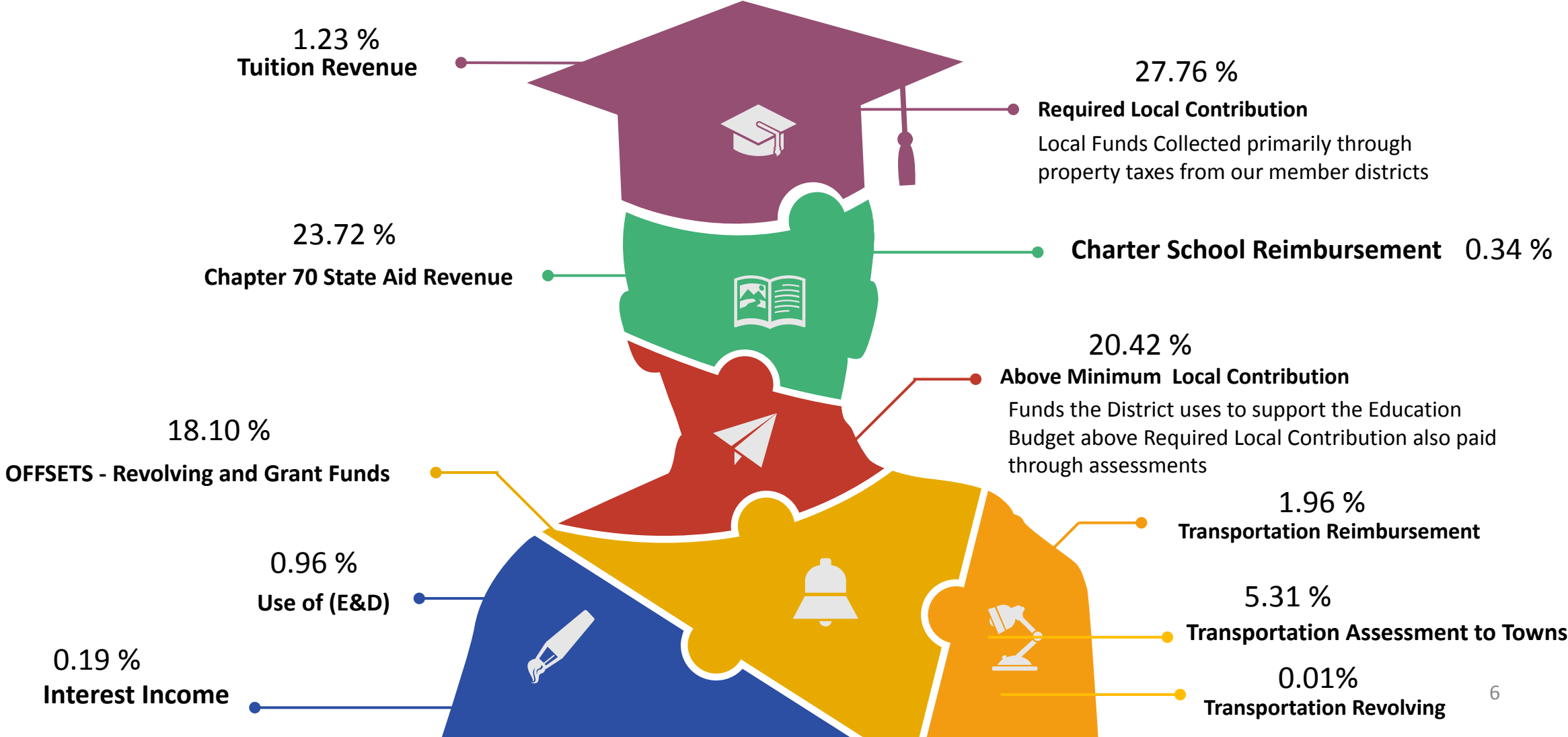
**\$597,581/2.87%**

Applying the Offsets of \$4,732,574 (including grants, and revolving funds) to the All Funds Budget leads to the Local (or General Funds) Budget, which is up \$597,581 or 2.87%, over last year.

**\$726,128/5.48%**

Applying All Revenue in the amount of \$7,451,830 (Chapter 70 funding, charter school reimbursement, transportation revenue, tuition, and interest income) brings the Operating Assessment down to \$13,987,521, an increase of \$726,128 or 5.48%, over last year.

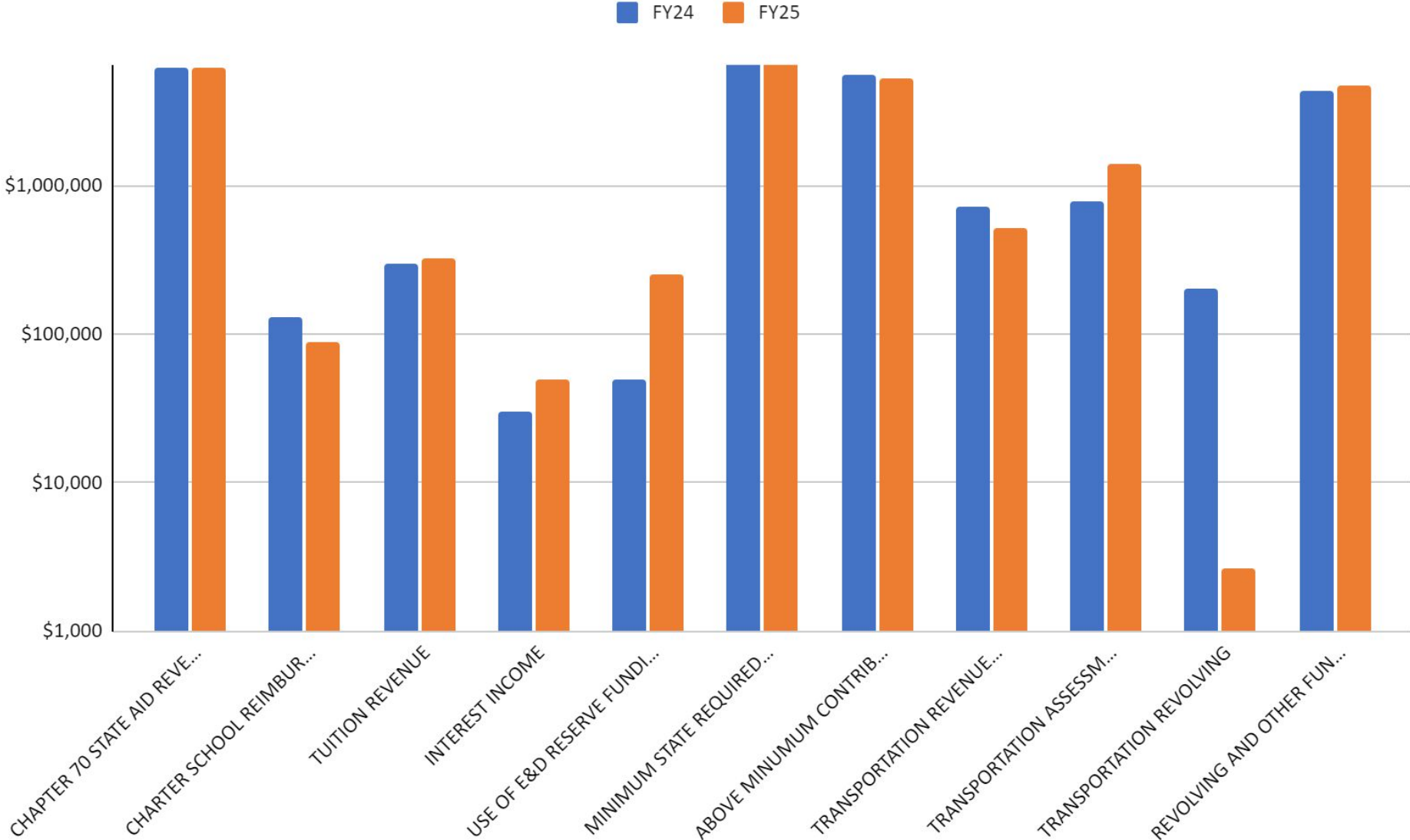
# Where Does Our Funding Come From?



# Funding Sources

	FY24	FY25
CHAPTER 70 STATE AID REVENUE	\$6,154,784	\$ 6,201,914
CHARTER SCHOOL REIMBURSEMENT	\$128,141	\$ 88,978
TUITION REVENUE	\$297,000	\$ 321,555
INTEREST INCOME	\$30,000	\$ 50,000
USE OF E&D RESERVE FUNDING	\$50,000	\$ 250,000
MINIMUM STATE REQUIRED CONTRIBUTION	\$6,907,293	\$ 7,258,681
ABOVE MINIMUM CONTRIBUTION	\$5,571,685	\$ 5,339,502
TRANSPORTATION REVENUE FROM STATE	\$716,211	\$ 511,742
TRANSPORTATION ASSESSMENT TO TOWNS	\$782,415	\$ 1,389,338
TRANSPORTATION REVOLVING	\$203,541	\$ 2,641
TOTAL REVOLVING AND OTHER OFFSETS	\$4,348,747	\$4,732,574

# FY24-FY25 Funding Sources





# Expense Drivers

## Program Development

Provide all students with rigorous and culturally relevant curriculum, resources and programs that support individual goals

## Inflation

Expenses that the district incurs continue to rise annually even though inflation has been relatively low in recent years. The trend still is that the increases in expenses outpace increases in revenue.

## Technology and Information

The rapid increase in technology and information has accelerated the need to more frequently replace educational materials and equipment.

Student Learning Options

Facilities and Maintenance

## Facilities and Maintenance

The rising costs for heating, electricity and supplies has led to substantial increases.

Inflation

Technology and Information

Special Education

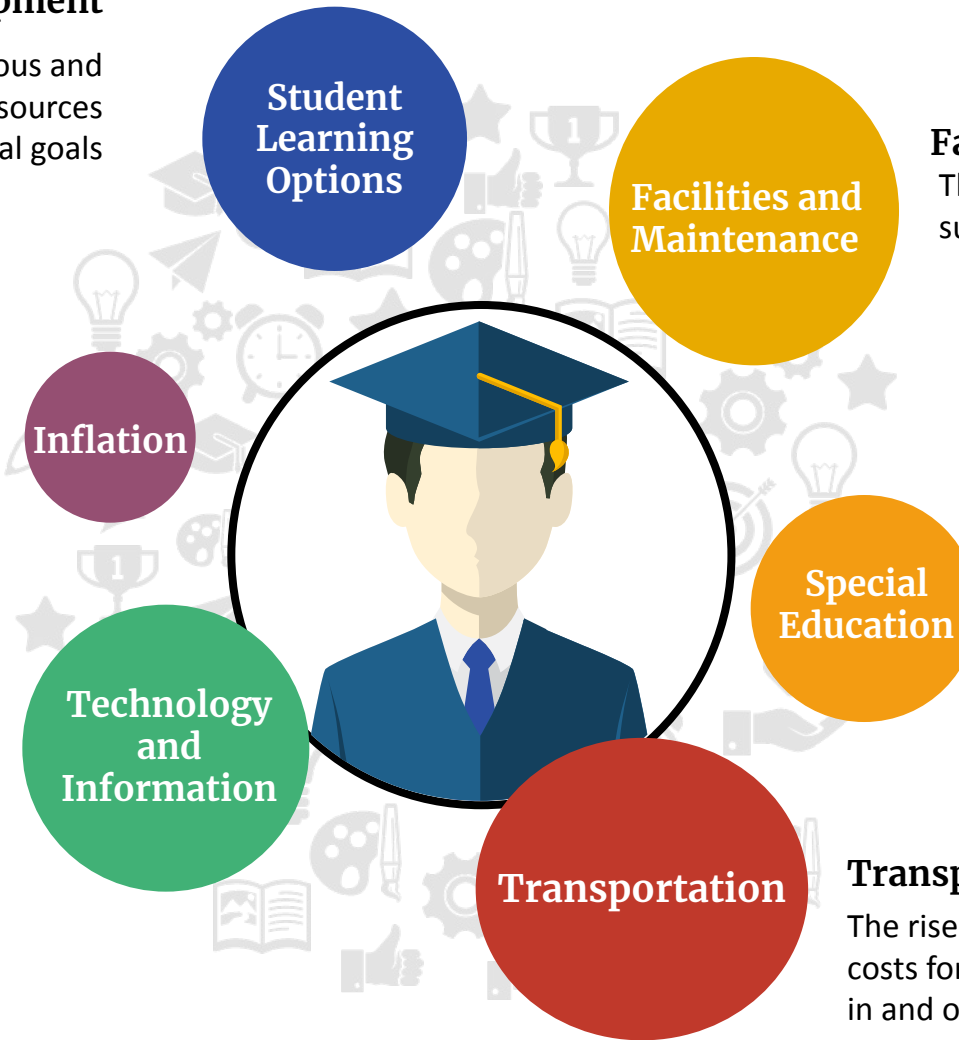
## Special Education

A few factors that drive the increase in Special Education:  
Out of District Tuition Increases  
Limited and/or closure of local programs resulted in out-of-district placements

Transportation

## Transportation

The rise in fuel costs as well as increased costs for Special Education transportation in and out of the district.



# FY25 Increases By Cost Center

COST CENTER	FY24 ALL FUNDS	FY25 ALL FUNDS	DIFFERENCE FY24-FY25	PERCENT
<b>SALARY AND BENEFITS</b>	\$17,671,281	\$17,919,717	\$248,436	1%
<b>MAINTENANCE AND OPERATIONS</b>	\$1,745,126	\$1,765,358	\$20,232	1%
<b>TRANSPORTATION</b>	\$1,703,294	\$1,910,615	\$207,321	12%
<b>SCHOOL CHOICE/ CHARTER/ OOD^</b>	\$2,599,491	\$2,808,788	\$209,297	8%
<b>ALL OTHER COSTS*</b>	\$1,471,324	\$1,767,447	\$296,123	20%
<b>TOTAL DISTRICT</b>	<b>\$25,190,517</b>	<b>\$26,171,925</b>	<b>\$981,408</b>	<b>4%</b>
<b>Less OFFSETS (Revolving and Grants)</b>	<b>\$4,348,747</b>	<b>\$4,732,574</b>	<b>\$383,827</b>	<b>8%</b>
<b>TOTAL LOCAL FUNDS</b>	<b>\$20,841,770</b>	<b>\$21,439,351</b>	<b>\$597,581</b>	<b>2.87%</b>

\* Other Costs include: technology support and services, contracted services- evaluations, tutoring, professional development, consultants, stipends, food service costs-supplies, labor, etc.

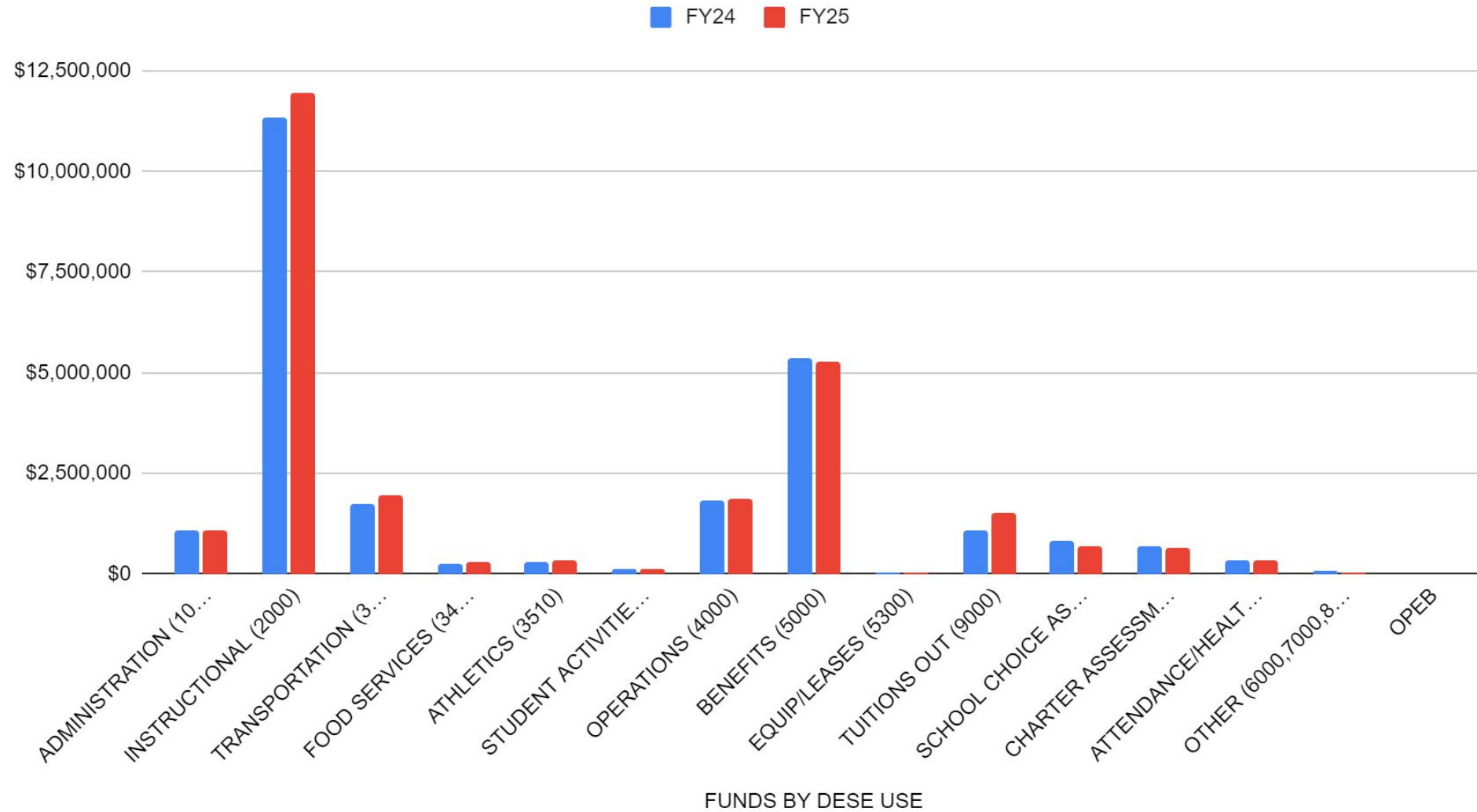
^Significant increases in out of district tuition offset by lower school choice and charter



<b>MOHAWK TRAIL SCHOOL DISTRICT TOTALS</b>			
<b>FUNDS BY DESE USE</b>	<b>FY24</b>	<b>FY25</b>	<b>FY24-25 DIFFERENCE</b>
ADMINISTRATION (1000)	\$1,088,073	\$1,076,964	-\$11,109
INSTRUCTIONAL (2000)	\$11,360,606	\$11,934,540	\$573,934
TRANSPORTATION (3300)	\$1,742,581	\$1,953,636	\$211,055
FOOD SERVICES (3400)	\$265,879	\$292,458	\$26,579
ATHLETICS (3510)	\$320,332	\$349,332	\$29,000
STUDENT ACTIVITIES (3520)	\$113,119	\$107,182	-\$5,937
OPERATIONS (4000)	\$1,843,705	\$1,868,144	\$24,439
BENEFITS (5000)	\$5,376,902	\$5,275,369	-\$101,533
EQUIP/LEASES (5300)	\$48,700	\$58,500	\$9,800
TUITIONS OUT (9000)	\$1,086,553	\$1,520,000	\$433,447
SCHOOL CHOICE ASSESSMENTS (9110)	\$804,618	\$673,158	-\$131,460
CHARTER ASSESSMENTS (9120)	\$708,320	\$655,630	-\$52,690
ATTENDANCE/HEALTH (3100/3200)	\$329,506	\$353,466	\$23,960
OTHER (6000,7000,8000)	\$101,623	\$53,546	-\$48,077
OPEB	\$0	\$0	\$0
<b>TOTALS</b>	<b>\$25,190,517</b>	<b>\$26,171,925</b>	<b>\$981,408</b>

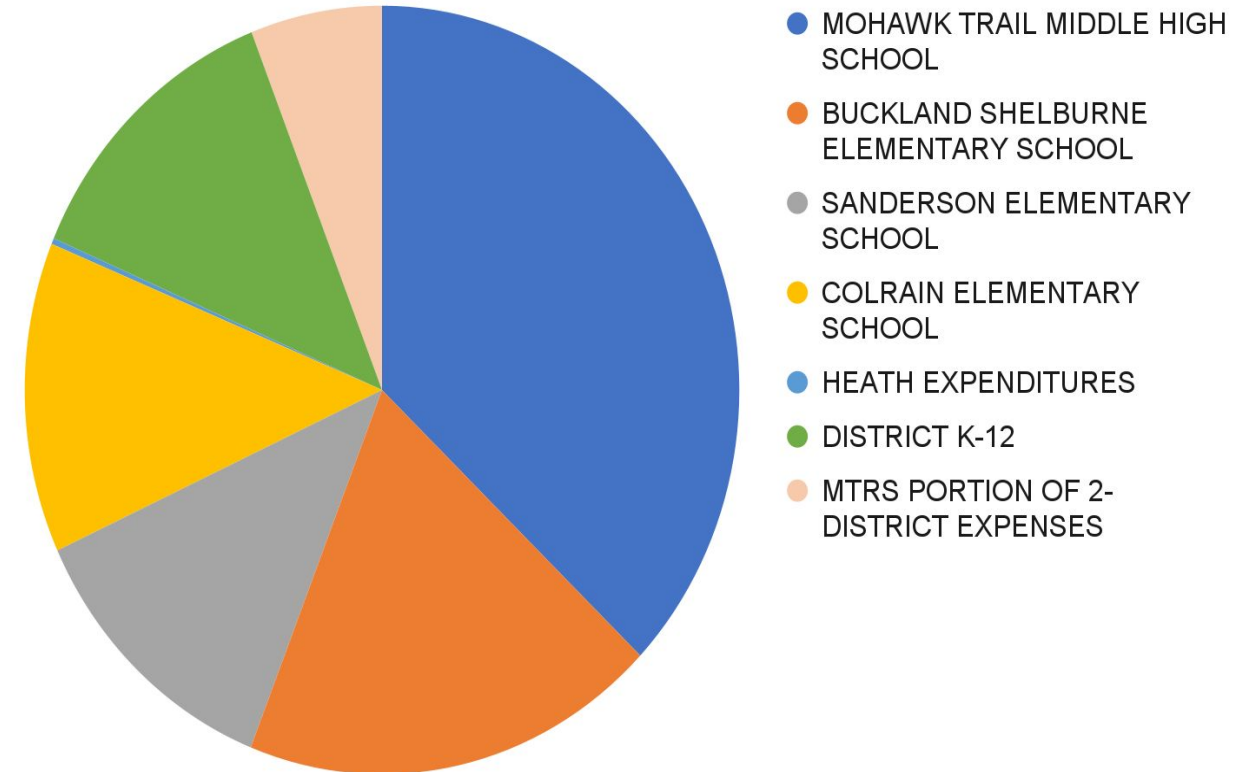
# Expenses by DESE Code

FY24 and FY25



# FY25 DESE Expenses By Location

LOCATION	FY24 ALL FUNDS	FY25 ALL FUNDS	DIFFERENCE
MOHAWK TRAIL MIDDLE HIGH SCHOOL	\$9,341,487	\$9,729,519	\$388,032
BUCKLAND SHELBURNE ELEMENTARY SCHOOL	\$4,841,796	\$4,936,209	\$94,413
SANDERSON ELEMENTARY SCHOOL	\$3,139,975	\$3,183,925	\$21,555
COLRAIN ELEMENTARY SCHOOL	\$3,201,265	\$3,422,428	\$221,163
HEATH EXPENDITURES	\$65,943	\$64,475	-\$1,468
DISTRICT K-12	\$2,892,723	\$3,299,166	\$406,443
MTRS PORTION OF 2-DISTRICT EXPENSES	\$1,707,328	\$1,558,599	-\$148,729
<b>TOTAL ALL BUDGETS</b>	<b>\$25,190,517</b>	<b>\$26,171,925</b>	<b>\$981,408</b>



# What's Driving Budget/Assessment Increases?

- Flat state aid – State aid (Ch. 70) to MTRSD **up only 00.7%** for FY25, (\$30/student or “minimum aid”). **No meaningful increase in Ch. 70 in more than 20 years.**
- Significantly reduced regional transportation reimbursement (Ch. 71) **down 29%** reflecting 60% of eligible costs vs. 90% in FY24.
- **5.1% (\$351,388) increase** in **state-required minimum contributions** from MTRSD towns
- Significant increases in general transportation costs: a **12% increase** in new single-bidder transportation contract
- **1% increase** in salaries and benefits (+\$250,000)

# What's Driving Budget/Assessment Increases?

- Significant increases in spending to meet the need of special education students:
  - Increase in the number of students requiring services
  - Special education professional staffing shortages
  - Unable to provide services in district
- Closure of locally based out-of-district programs
- Increased tuitions at available programs farther away, and related transportation costs

## Specific Cost Drivers



Chapter 70 Funding: \$30 per student increase



Salaries and Benefits: \$248,436



Maintenance and Operations: \$20,232



State-required minimum Contributions: \$351,388



School Choice, Charter, Out of District Tuition: \$209,297



Transportation: contract increase of \$207,321; plus a 29% reduction in reimbursement



Special Education: increases in enrollment, staffing shortages, and tuition at off-site programs; reductions in transportation reimbursement, access to programs



# Reductions Made To The Initially Proposed Expenses

<b>SAN MAINT CONTRACTED</b>	<b>\$5,000.00</b>
<b>BSE Added gutters for library and urethane stage</b>	<b>\$15,000.00</b>
<b>ATHLETIC SUPPLIES</b>	<b>\$20,000.00</b>
<b>MTRHS PUMP HOUSE MAINT</b>	<b>\$20,000.00</b>
<b>MTRHS ELECTRICITY SOLAR CREDIT</b>	<b>\$15,000.00</b>
<b>CUTS TO SCHOOL SUPPLY LINES</b>	<b>\$8,000.00</b>
<b>BENEFITS- REDUCED HEALTH INS AND RETIRED HEALTH INS TO MATCH CURRENT COSTS</b>	<b>\$85,000.00</b>
<b>REDUCTION TO SALARY LINES THROUGH ATTRITION, NON HIRING OF OPEN POSITIONS</b>	<b>\$175,000.00</b>
<b>SUBTOTAL</b>	<b>\$343,000.00</b>
<b>INCREASE USE OF OFFSETS INCLUDING INCREASE OF \$300,00 IN SCHOOL CHOICE FUNDS</b>	<b>\$383,827.00</b>
<b>INCREASE USE OF E&amp;D-WE ARE USING \$200,000 MORE FROM E&amp;D IN FY25</b>	<b>\$250,000.00</b>
<b>INCREASE USE OF BARR GRANT, NEW EVIDENCE BASED PRACTICE GRANT</b>	<b>\$350,000.00</b>
<b>TOTAL ADJUSTMENTS</b>	<b>\$1,326,827.00</b>

In an effort to reduce the burden on district towns, initially proposed expenses were reduced by \$343,000 primarily through attrition, reconfiguration, and omitting unfilled staff positions. This work brought down the overall assessment percentage increase from 3.9% to 2.87%.

# Assessments

# Snapshot of the 5 Year Enrollment Numbers by Town

## Town Enrollment Data for Computing Assessments

### EIGHT TOWN 7-12 ENROLLMENTS:

YEAR		1 ASHFIELD	2 BUCKLAND	3 COLRAIN	4 HEATH	5 PLAINFIELD	6 SHELBURNE	TOTAL 6 TOWNS	7 CHARLEMONT	8 HAWLEY	TOTAL 8 TOWNS
1	10/1/2019	40	54	45	28	15	51	233	47	14	294
2	10/1/2020	32	48	50	24	13	50	217	48	12	277
3	10/1/2021	28	50	43	23	14	40	198	45	9	252
4	10/1/2022	25	53	44	27	16	39	204	37	8	249
5	10/1/2023	34	59	43	30	16	45	227	37	10	274
<b>5 YEAR FY23</b>		<b>159</b>	<b>264</b>	<b>225</b>	<b>132</b>	<b>74</b>	<b>225</b>	<b>1079</b>	<b>214</b>	<b>53</b>	<b>1346</b>

### 7-12 PERCENTAGES

80.16%      15.90%      3.94%      100.00%

### SIX TOWN PK-6 ENROLLMENTS:

YEAR		1 ASHFIELD	2 BUCKLAND	3 COLRAIN	4 HEATH	5 PLAINFIELD	6 SHELBURNE	6 - TOWN TOTAL
1	10/1/2019	94	139	104	52	36	106	531
2	10/1/2020	78	108	81	43	35	81	426
3	10/1/2021	80	121	95	47	33	96	472
4	10/1/2022	93	120	86	22	35	89	445
5	10/1/2023	90	106	90	22	37	85	430
<b>5 YEAR FY23</b>		<b>435</b>	<b>594</b>	<b>456</b>	<b>186</b>	<b>176</b>	<b>457</b>	<b>2304</b>

### SIX TOWN PK-12 ENROLLMENTS (sum of PK-6 & 7-12 enrollments):

YEAR		1 ASHFIELD	2 BUCKLAND	3 COLRAIN	4 HEATH	5 PLAINFIELD	6 SHELBURNE	6 - TOWN TOTAL
1	10/1/2019	134	193	149	80	51	157	764
2	10/1/2020	110	156	131	67	48	131	643
3	10/1/2021	108	171	138	70	47	136	670
4	10/1/2022	118	173	130	49	51	128	649
5	10/1/2023	124	165	133	52	53	130	657
<b>5 YEAR FY23</b>		<b>594</b>	<b>858</b>	<b>681</b>	<b>318</b>	<b>250</b>	<b>682</b>	<b>3383</b>

**K-12 %      17.56%      25.36%      20.13%      9.40%      7.39%      20.16%      100.00%**

# FY24-FY25 Assessment Distribution Comparison

TOWN	FY24 ASSESS DISTRIBUTION %	FY25 ASSESS DISTRIBUTION %
ASHFIELD	16.09%	15.97%
BUCKLAND	23.23%	23.07%
CHARLEMONT	7.51%	7.26%
COLRAIN	17.72%	18.31%
HAWLEY	1.74%	1.80%
HEATH	9.06%	8.55%
PLAINFIELD	6.51%	6.72%
SHELBURNE	18.14%	18.33%
TOTAL	100.00%	100.00%

These figures are based on the Regional Agreement and are determined by the 5 year rolling average enrollment from each town. The percentages are multiplied by the total (aggregate) Above Minimum Contribution determining each town's assessment.



# FY24-FY25 Assessment Comparison

TOWN	FY24 MTRSD ASSESS %	FY25 MTRSD ASSESS %	ASSESS % CHANGE	FY24 STATE REQUIRED CONTRIBUTION	FY25 STATE REQUIRED CONTRIBUTION	FY24-FY25 DIFFERENCE	REQUIRED CONTR % CHANGE	FY24 ABOVE MINIMUM CONTRIBUTION	FY25 ABOVE MINIMUM CONTRIBUTION	ABOVE MINIMUM DIFFERENCE	ABOVE MINIMUM % CHANGE	FY24 TRANSP ASSESS	FY25 TRANSP ASSESS	FY24-FY25 TRANSP DIFFERENCE	FY24-FY25 TRANSP % CHANGE
ASHFIELD	16.09%	15.97%	-0.12%	1,429,088	1,562,445	133,357	9.33%	\$896,449	\$852,637	-\$43,813	-4.89%	\$125,886	\$221,856	\$95,970	76.24%
BUCKLAND	23.23%	23.07%	-0.16%	1,317,898	1,366,781	48,883	3.71%	\$1,294,068	\$1,231,586	-\$62,482	-4.83%	\$181,722	\$320,459	\$138,737	76.35%
CHARLEMONT	7.51%	7.26%	-0.25%	303,156	336,610	33,454	11.04%	\$418,552	\$387,519	-\$31,034	-7.41%	\$58,776	\$100,832	\$42,056	71.55%
COLRAIN	17.72%	18.31%	0.58%	1,157,136	1,193,133	35,997	3.11%	\$987,540	\$977,518	-\$10,022	-1.01%	\$138,677	\$254,350	\$115,673	83.41%
HAWLEY	1.74%	1.80%	0.06%	91,607	120,604	28,997	31.65%	\$96,870	\$95,974	-\$896	-0.92%	\$13,603	\$24,972	\$11,369	83.58%
HEATH	9.06%	8.55%	-0.51%	425,801	425,714	-87	-0.02%	\$504,614	\$456,462	-\$48,152	-9.54%	\$70,861	\$118,771	\$47,910	67.61%
PLAINFIELD	6.51%	6.72%	0.21%	602,894	608,916	6,022	1.00%	\$362,917	\$358,854	-\$4,064	-1.12%	\$50,963	\$93,374	\$42,410	83.22%
SHELBURNE	18.14%	18.33%	0.19%	1,579,713	1,644,478	64,765	4.10%	\$1,010,674	\$978,953	-\$31,721	-3.14%	\$141,926	\$254,724	\$112,798	79.48%
<b>TOTAL</b>	<b>100.00%</b>	<b>100.00%</b>	<b>0.00%</b>	<b>6,907,293</b>	<b>\$7,258,681</b>	<b>\$351,388</b>	<b>5.09%</b>	<b>\$5,571,685</b>	<b>\$5,339,502</b>	<b>-\$232,183</b>	<b>-4.17%</b>	<b>\$782,415</b>	<b>\$1,389,338</b>	<b>\$606,923</b>	<b>78%</b>

TOWN	FY24 OPERATING ASSESS	FY25 OPERATING ASSESS	PERCENT CHANGE	FY24 CAPITAL ASSESS	FY25 CAPITAL ASSESS	CHANGE CAPITAL	FY24 TOTAL ASSESS	FY25 TOTAL ASSESS	FY24-25 DIFFERENCE	PERCENT CHANGE
ASHFIELD	\$2,451,423	\$2,636,938	7.57%	\$60,079	\$60,548	\$469	\$2,511,502	\$2,697,486	\$185,983	7.41%
BUCKLAND	\$2,793,688	\$2,918,826	4.48%	\$90,867	\$90,945	\$78	\$2,884,555	\$3,009,771	\$125,216	4.34%
CHARLEMONT	\$780,484	\$824,961	5.70%	\$19,350	\$19,501	\$151	\$799,835	\$844,462	\$44,627	5.58%
COLRAIN	\$2,283,353	\$2,425,001	6.20%	\$73,947	\$74,398	\$451	\$2,357,300	\$2,499,399	\$142,099	6.03%
HAWLEY	\$202,080	\$241,551	19.53%	\$4,870	\$4,908	\$38	\$206,950	\$246,459	\$39,509	19.09%
HEATH	\$1,001,277	\$1,000,947	-0.03%	\$17,005	\$17,138	\$133	\$1,018,282	\$1,018,085	-\$197	-0.02%
PLAINFIELD	\$1,016,775	\$1,061,143	4.36%	\$24,223	\$24,412	\$189	\$1,040,998	\$1,085,555	\$44,558	4.28%
SHELBURNE	\$2,732,313	\$2,878,155	5.34%	\$76,886	\$76,939	\$53	\$2,809,199	\$2,955,094	\$145,895	5.19%
<b>TOTAL</b>	<b>\$13,261,394</b>	<b>\$13,987,521</b>	<b>5.48%</b>	<b>\$367,227</b>	<b>\$368,789</b>	<b>\$1,562</b>	<b>\$13,628,62</b>	<b>\$14,356,310</b>	<b>\$727,689</b>	<b>5.34%</b>

CHECK AND BALANCE				TOTALS	FROM BOX
REQUIRED CONTRIBUTION				\$7,258,681	I - 11
ABOVE MINIMUM CONTRIBUTION				\$5,339,502	N - 11
TRANSPORTATION ASSESS				\$1,389,338	R - 11
<b>TOTAL</b>				<b>\$13,987,521</b>	<b>TOTALS W-11</b>
CAPITAL				\$368,789	TOTAL AA- 11
<b>FY 25 TOTAL ASSESS</b>				<b>\$14,356,310</b>	<b>TOTAL AD- 11</b>
					<b>FY25 ASSESS SUMMARY PAGE</b>
					\$13,987,52 M 30
					\$368,789 M 35
					\$14,356,31 M 30 + M 35

# FY24-FY25 Required Minimum Local Contribution Comparison

TOWN	FY24 Required Local Contribution	FY25 Required Local Contribution	FY24-FY25 DIFFERENCE	PERCENT CHANGE
ASHFIELD	1,429,088	1,562,445	133,357	9.33%
BUCKLAND	1,317,898	1,366,781	48,883	3.71%
CHARLEMONT	303,156	336,610	33,454	11.04%
COLRAIN	1,157,136	1,193,133	35,997	3.11%
HAWLEY	91,607	120,604	28,997	31.64%
HEATH	425,801	425,714	- 87	-0.02%
PLAINFIELD	602,894	608,916	6,022	1.00%
SHELBURNE	1,579,713	1,644,478	64,765	4.10%
<b>TOTAL</b>	<b>\$6,907,293</b>	<b>\$7,258,682</b>	<b>351,388</b>	<b>5.09%</b>

These assessment values are set by the State and are based on aggregate income and aggregate gross property values in each town.

# FY24-FY25 Above Minimum Contribution Comparison

TOWN	FY24 Above Minimum Contribution	FY25 Above Minimum Contribution	FY24-FY25 DIFFERENCE	PERCENT CHANGE
ASHFIELD	\$896,449	\$852,637	\$ 43,813	-4.89%
BUCKLAND	\$1,294,068	\$1,231,586	\$ 62,482	- 4.83%
CHARLEMONT	\$418,552	\$387,519	\$ 31,034	-7.41%
COLRAIN	\$987,540	\$977,518	\$ 10,022	-1.01%
HAWLEY	\$96,870	\$95,974	\$ 896	-0.92%
HEATH	\$504,614	\$456,462	\$ 48,152	-9.54%
PLAINFIELD	\$362,917	\$358,854	\$ 4,064	-1.12%
SHELBURNE	\$1,010,674	\$978,953	\$ 31,721	-3.14%
<b>TOTAL</b>	<b>\$5,571,685</b>	<b>\$5,339,502</b>	<b>\$232,183</b>	<b>-4.17%</b>

This number is determined by multiplying the MTRSD Assessment percentage by the Above Minimum Contribution total. The numbers have decreased for the last 3 years.

# FY24-FY25 Operating Assessment Comparison

TOWN	FY24 OPERATING ASSESS	FY25 OPERATING ASSESS	PERCENT CHANGE
ASHFIELD	\$2,451,423	\$2,636,938	7.57%
BUCKLAND	\$2,793,688	\$2,918,826	4.48%
CHARLEMONT	\$780,484	\$824,961	5.70%
COLRAIN	\$2,283,353	\$2,425,001	6.20%
HAWLEY	\$202,080	\$241,551	19.53%
HEATH	\$1,001,277	\$1,000,947	-0.03%
PLAINFIELD	\$1,016,775	\$1,061,143	4.36%
SHELBURNE	\$2,732,313	\$2,878,155	5.34%
TOTAL	\$13,261,394	\$13,987,521	5.48%

Operating Assessment is the total of the Minimum State Required Contribution the Above Minimum Contribution and the Transportation Assessment



# FY24-FY25 Transportation Assessment

TOWN	FY24 TRANSP ASSESS	FY25 TRANSP ASSESS	FY24-FY25 TRANSP DIFFERENCE	FY24-FY25 TRANSP % CHANGE
ASHFIELD	\$125,886	\$221,856	\$95,970	76.24%
BUCKLAND	\$181,722	\$320,459	\$138,737	76.35%
CHARLEMONT	\$58,776	\$100,832	\$42,056	71.55%
COLRAIN	\$138,677	\$254,350	\$115,673	83.41%
HAWLEY	\$13,603	\$24,972	\$11,369	83.58%
HEATH	\$70,861	\$118,771	\$47,910	67.61%
PLAINFIELD	\$50,963	\$93,374	\$42,410	83.22%
SHELBURNE	\$141,926	\$254,724	\$112,798	79.48%
TOTAL	\$782,415	\$1,389,338	\$606,923	78%

The Transportation Assessment is the total cost less the chapter 71 State reimbursement revenue. The proposed chapter 71 reimbursement rate for FY25 is 60% of eligible costs vs 90% in FY24 resulting in increased local assessments.

# FY24-FY25 Total Assessment Comparison

TOWN	FY24 TOTAL ASSESS	FY25 TOTAL ASSESS	FY24-25 DIFFERENCE	PERCENT CHANGE
ASHFIELD	\$2,511,502	\$2,697,486	\$185,983	7.41%
BUCKLAND	\$2,884,555	\$3,009,771	\$125,216	4.34%
CHARLEMONT	\$799,835	\$844,462	\$44,627	5.58%
COLRAIN	\$2,357,300	\$2,499,399	\$142,099	6.03%
HAWLEY	\$206,950	\$246,459	\$39,509	19.09%
HEATH	\$1,018,282	\$1,018,085	-\$197	-0.02%
PLAINFIELD	\$1,040,998	\$1,085,555	\$44,558	4.28%
SHELBURNE	\$2,809,199	\$2,955,094	\$145,895	5.19%
TOTAL	\$13,628,621	\$14,356,310	\$727,689	5.34%

This is the total of the Operating Assessment, Transportation Assessment, and Capital Assessment.



# Required State Minimum vs. Total Operating Change

TOWN	FY24-FY25 REQUIRED CONTRIBUTION DIFFERENCE	REQUIRED CONTR % CHANGE	ABOVE MINIMUM CONTR DIFFERENCE	ABOVE MINIMUM % CHANGE	FY24-FY25 TRANSP DIFFERENCE	FY24-FY25 TRANSP % CHANGE	FY24-FY25 OPERATING ASSESS DIFFERENCE	OPERATING ASSESS PERCENT CHANGE	FY23-24 TOTAL ASSESS DIFFERENCE	TOTAL ASSESS PERCENT CHANGE
ASHFIELD	\$133,357.00	9.33%	-\$43,813	-4.89%	\$95,970	76.24%	\$185,515	7.57%	\$185,983	7.41%
BUCKLAND	\$48,883.00	3.71%	-\$62,482	-4.83%	\$138,737	76.35%	\$125,138	4.48%	\$125,216	4.34%
CHARLEMONT	\$33,454.00	11.04%	-\$31,034	-7.41%	\$42,056	71.55%	\$44,477	5.70%	\$44,627	5.58%
COLRAIN	\$35,997.00	3.11%	-\$10,022	-1.01%	\$115,673	83.41%	\$141,647	6.20%	\$142,099	6.03%
HAWLEY	\$28,997.00	31.65%	-\$896	-0.92%	\$11,369	83.58%	\$39,470	19.53%	\$39,509	19.09%
HEATH	-\$87.00	-0.02%	-\$48,152	-9.54%	\$47,910	67.61%	-\$329	-0.03%	-\$197	-0.02%
PLAINFIELD	\$6,022.00	1.00%	-\$4,064	-1.12%	\$42,410	83.22%	\$44,369	4.36%	\$44,558	4.28%
SHELBURNE	\$64,765.00	4.10%	-\$31,721	-3.14%	\$112,798	79.48%	\$145,841	5.34%	\$145,895	5.19%
TOTAL	\$351,388.00	5.09%	-\$232,183	-4.17%	\$606,923	78%	\$726,127	5.48%	\$727,689	5.34%

# FY25 Total Operating Assessment

NET SCHOOL SPENDING - OPERATING BUDGET-OFFSETS-TRANSPORTATION		\$ 19,535,60
NET SCHOOL SPENDING MINUS REVENUE		\$ 12,598,183
MINIMUM CONTRIBUTION (TOWNS' TOTAL)		\$ 7,258,681
ABOVE MINIMUM CONTRIBUTION		\$ 5,339,502
TRANSPORTATION BUDGET		\$ 1,903,721
CHAPTER 71 TRANSPORTATION REVENUE		\$ 511,742
REGIONAL TRANSPORTATION REVOLVING (PRIOR YR CH. 71 SURPLUS)		\$ 2,641
TOTAL TRANSPORTATION ASSESSMENT		\$ 1,389,338
TOTAL OPERATING ASSESSMENT ( This is what is assessed to the towns)		\$ 13,987,521
NET CHANGE FROM PRIOR YEAR		\$ 726,128
OPERATING ASSESSMENT -- % CHANGE PRIOR YEAR		5.48%

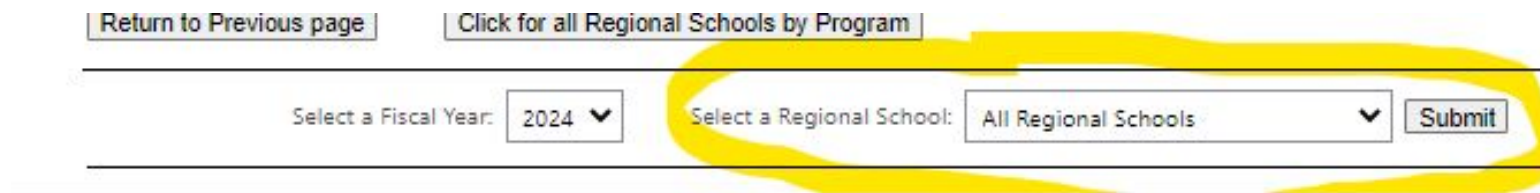
# Links to More Information

- [MTRSD Business Services Web Page](#)
- [MTRSD Business Services Monthly Reports](#)
- [MTRSD School Committee FY25 Proposed Budget Book](#)
- [MTRSD FY25 Proposed Budget PDF](#)
- [MTRSD School Choice Information](#)
- [MTRSD Enrollment Information](#)
- [FY2025 Preliminary Chapter 70 Aid and Net School Spending](#)

Click on Regional Summary Sheet- Then choose Mohawk Trail in the drop down box

- [Preliminary FY25 MTRSD Cherry Sheet](#)

Choose Mohawk Trail in the drop down box and click submit



The screenshot shows a web form with two buttons at the top: "Return to Previous page" and "Click for all Regional Schools by Program". Below these is a horizontal line. Under the line, there are two dropdown menus: "Select a Fiscal Year:" with "2024" selected, and "Select a Regional School:" with "All Regional Schools" selected. A yellow highlight is drawn around the "Select a Regional School:" dropdown menu and the "Submit" button to its right. Below the dropdowns is another horizontal line.

# Questions and Discussion

# WE ARE MOHAWK TRAIL

*Where learning and growth  
is our focus and community  
and courage  
is our path*

