

WE ARE MOHAWK TRAIL



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A guide to the 2025-2026 operating budget for the Mohawk Trail Regional School District

Introduction

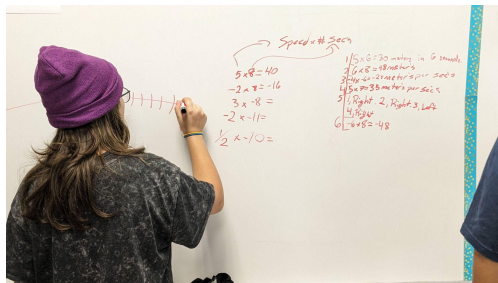
This budget presentation is meant to provide residents with a concrete picture of the elements that build our Mohawk Trail Regional School District budget. Our goal is to demonstrate what it takes to provide the funding for our students to blaze their trails and find their pathways to success.

To review budget materials, please:

- 1.) visit the MTRSD Business Services page at <https://www.mtrsd.org/Business-Services>.
- 2.) scroll to the second header titled "Mohawk Trail Regional School Budget Information."
- 3.) access the resources through the two blue buttons.

You will find the complete line-by-line budget, other related materials of interest, and the slide presentation from the school committee public hearing.

It is our hope that, in being transparent, we have earned your confidence resulting in your vote to pass the budget for FY2026.



Our FY26 Budget Goals

In the FY26 budget, we aim to continue providing outstanding educational opportunities while managing increased fixed costs and unanticipated expenses from the current FY25 fiscal year. Through our work with BERK12 and the 2D8T Steering Committee, we've created models of change to bring to our community to address the imbalance of flat funding to increasing expenses in our district. We continue to use the Strategic Plan to align our work.

Build Programming Aligned to Strategic Plan

- Build community and prioritize relationships
- Innovate and reimagine learning
- Invest in our shared future
- Foster an inclusive community of learners

Strategic Use of One-time Revenues

- Continue to build community engagement opportunities
- Offset budget expenses to **support/benefit** towns and reserve funds for future budgets
- Offer meaningful professional development to support and empower all students as leaders of their own learning

Sustainability Work

- Hire BERK12 and create foundational information for sustainability discussion
- Create models to improve district efficiencies
- Communicate models to the community for change

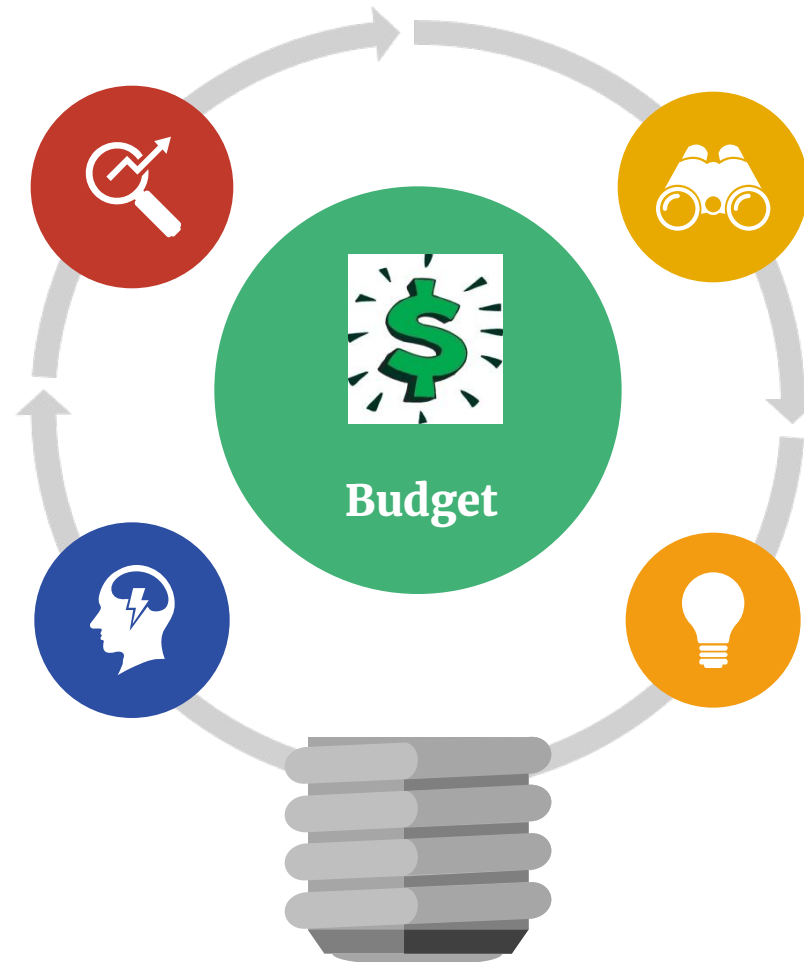
How We Build Our Budget

Collaboration

Each school and department looks into its budget and determines its needs by using expense trends and current student data as well as recommendations from the Local Education Councils (LEC).

Manage

We work with the budget subcommittee and town board members to develop and share throughout the process. Budget is presented to School Committee for approval (School Committee may make additional recommendations) and then passed onto Member Town Officials.



Analysis

We use data provided by the state and historical data to make data informed decisions when thinking about our future needs. We also use our district strategic plan to align our budget expenditures with the goals of the district.

Action

The Leadership Team reviews budget requests and determines actual needs as well as developing scenarios in the case of revenues not meeting expenses.

Where Does Our Funding Come From?

Medicaid Reimbursement
0.2%

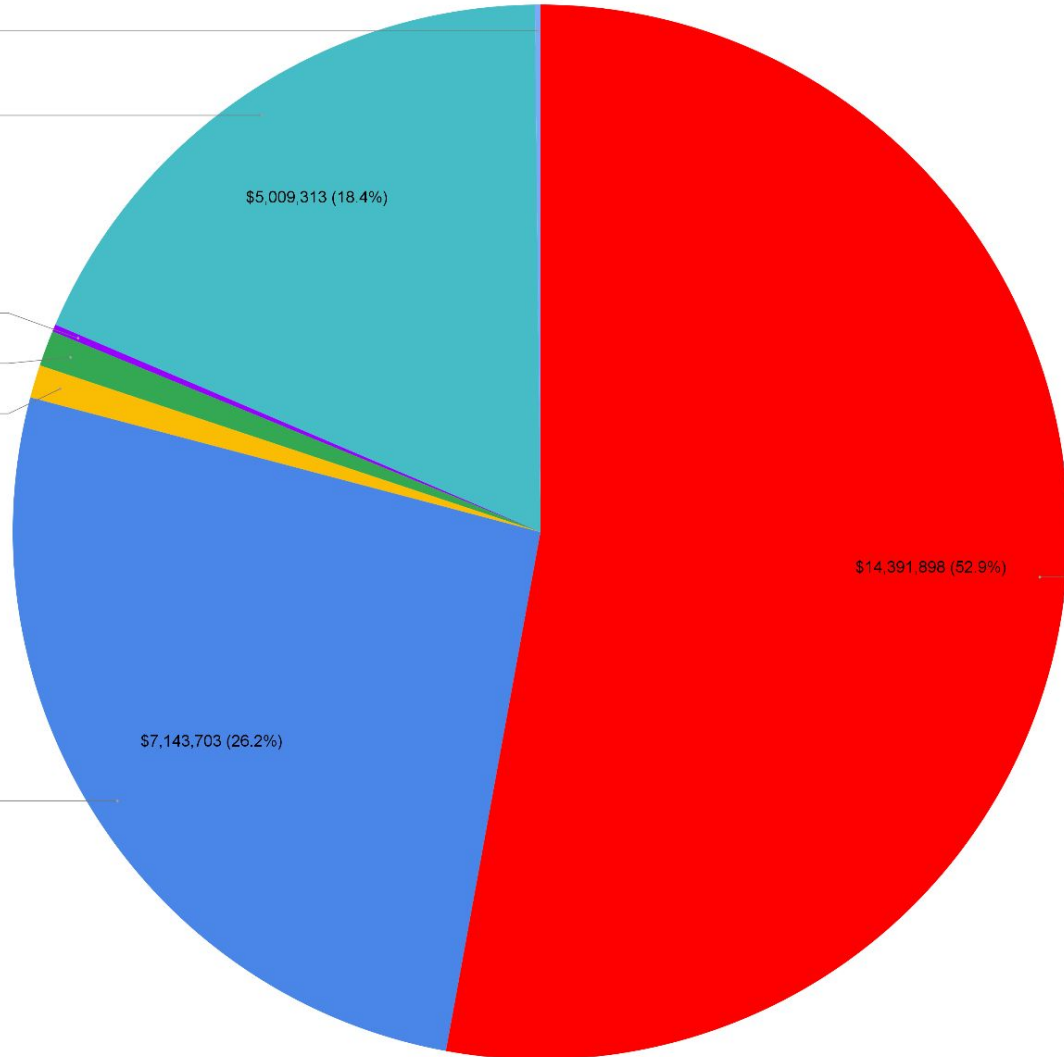
Total Revolving And Other Offsets
18.4%

Interest Income
0.2%

Tuition Revenue
1.1%

Use Of E&D Reserve Funding
1.0%

State Funding
26.2%



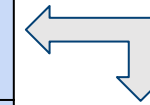
FUNDING SOURCE	AMOUNT
Assessments to Towns	\$14,391,898
State Funding	\$7,143,703
Use Of E&D Reserve Funding	\$275,000
Tuition Revenue	\$297,687
Interest Income	\$60,000
Total Revolving And Other Offsets	\$5,009,313
Medicaid Reimbursement	\$45,000
Total	\$27,222,601

Assessments to Towns
52.9%

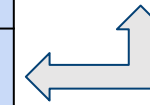


FY25 - FY26 Funding Sources

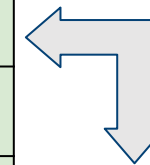
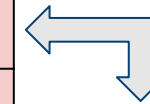
	FY25	FY26	FY25/FY26 Difference
Chapter 70 State Aid Revenue	\$ 6,201,914	\$6,315,884	\$113,970
Charter School Reimbursement	\$ 88,978	\$ 207,848	\$118,870
Transportation Revenue From State	\$ 511,742	\$619,971	\$108,229
Minimum State Required Contribution	\$ 7,258,681	\$7,388,616	\$129,935
Above Minimum Contribution	\$ 5,339,502	\$5,605,530	\$266,028
Transportation Assessment To Towns	\$ 1,389,338	\$1,397,752	\$8,414
Medicaid Reimbursement	\$	\$45,000	\$45,000
Tuition Revenue	\$ 321,555	\$ 297,687	-\$23,868
Interest Income	\$ 50,000	\$ 60,000	\$10,000
Use Of E&D Reserve Funding	\$ 250,000	\$ 275,000	\$25,000
Transportation Revolving	\$ 2,641	\$0	-\$2,641
Total Revolving And Other Offsets	\$4,732,574	\$5,009,313	\$276,739



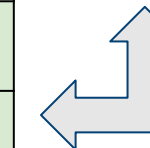
State Aid



Assessment to Towns

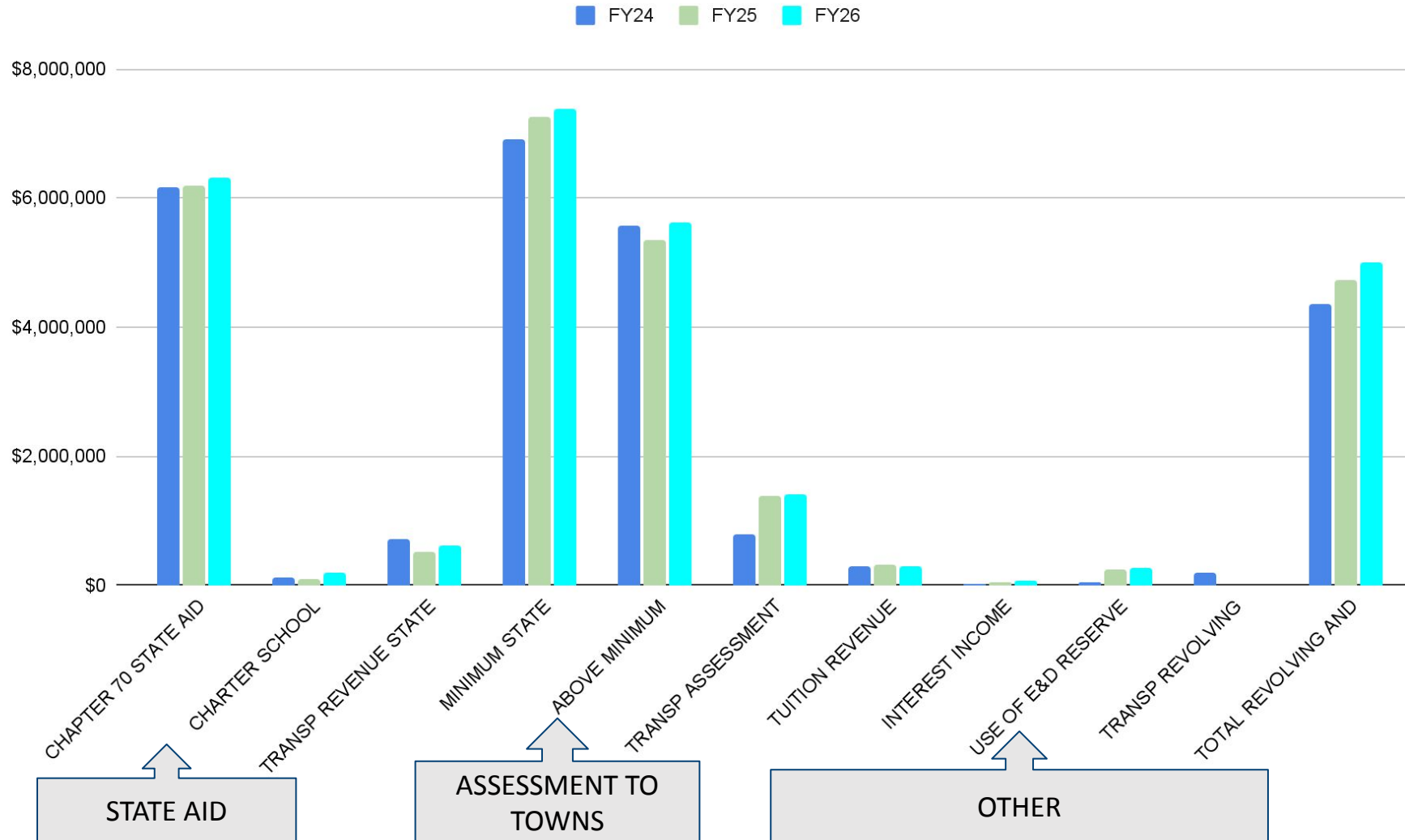


Other



FY24-FY25-FY26 Funding Sources

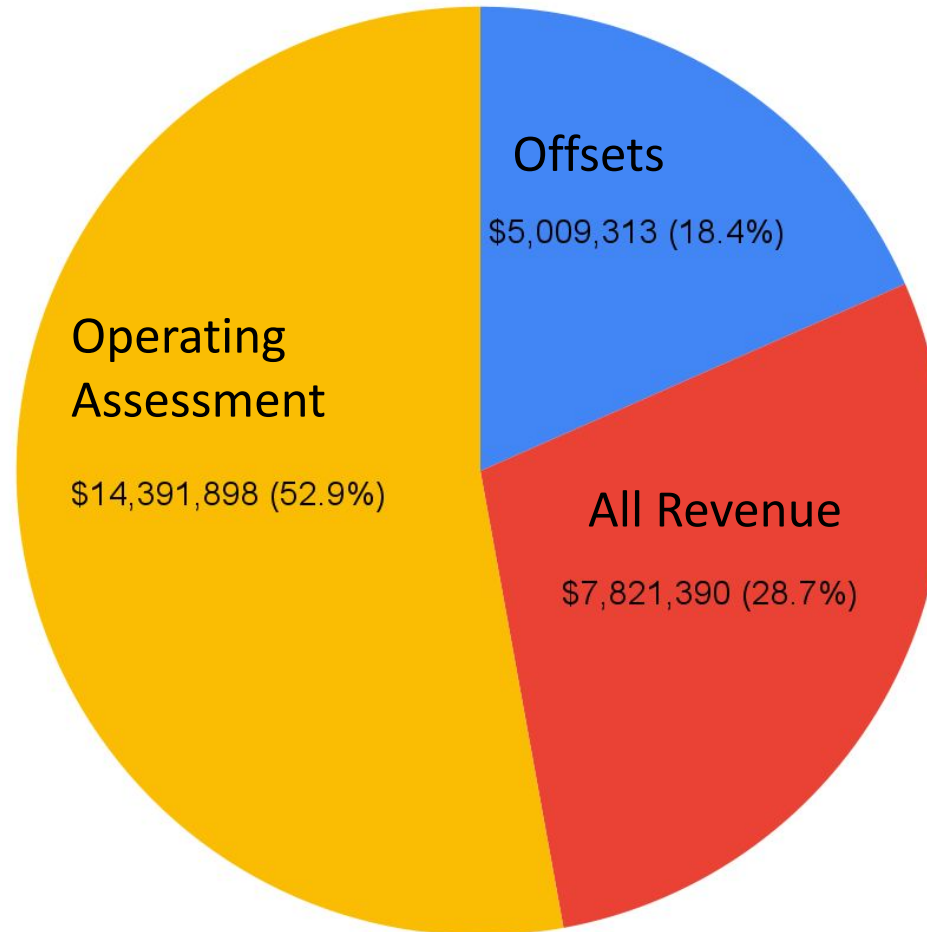
FY24, FY25 and FY26



Budget Overview, All Funds: \$27,222,601

- Offsets: school choice, Circuit Breaker, grants and other revolving funds
- All Revenue: Chapter 70 funding, charter school reimbursement, transportation revenue, tuition and interest income
- Operating Assessment: the amount needed from district towns

\$27,222,601
 - 5,009,313
 22,213,288
 - 7,821,390
\$14,391,898



All Funds Budget = \$27,222,601 represents the anticipated expenses for the 2025-2026 school year

Offsets = \$5,009,313

grants and revolving funds

All Revenue = \$7,821,390

includes Chapter 70 funding, charter school reimbursement, transportation revenue, tuition, and interest income

Operating Assessment =

\$14,391,898

The amount needed from the district towns to run our district based on this budget

Operating Assessment

All Funds Budget

All expenditures, including offsets from grants and revolving funds.

All Funds Budget totals \$27,222,601, an increase of **\$1,050,676 (or 4.01%)** over FY25.

Local Budget

All Funds Budget LESS \$5,009,313 in offsets from grants and revolving funds
Local Budget is \$22,213,288, an increase of **\$773,937 (or 3.61%)** over FY25.

Total Operating Assessment

Local Budget LESS all revenues* totaling \$7,821,390
Total Operating Assessment is \$14,391,898, an increase of **\$404,337 (or 2.89%)** over FY25.

* Chapter 70 funding, charter school reimbursement, transportation revenue, tuition, and interest income

Impacts on the FY26 Budget

- Fixed-Cost Increases – \$1,867,092 (contractual increases in salaries, benefits, transportation, insurance, and tuition)
 - **\$112,000 increase** in the cost of contractual transportation continues to increase while reimbursement stays flat.
 - **\$719,746 contractual increase** in salaries
 - **\$397,346 increase** in health insurance costs
 - **\$15,000 increase** for Franklin County Retirement benefit
 - **\$45,000 increase** in liability and workman's compensation insurance
 - **\$578,000 increased** special education expenses*

*Significant increases in spending to meet the needs of special education students:

- Increase in the number of students requiring services
 - Special education professional staffing shortages
 - Unable to provide services in district
 - Closure of locally based out-of-district programs
 - Increased tuitions at available programs farther away, and related transportation costs
- Chapter 70 state aid – remains flat at only \$75 per student which is an overall increase of only \$113,970 or 0.7% over FY25

Reductions Made To The Initial Expenses for FY26

Administration	\$19,981
Instruction (<i>e.g. teacher salaries, stipends, supplies</i>)	\$513,639
Student Services (<i>e.g. school nurse salaries, athletics, transportation</i>)	\$56,107
Maintenance and Operations (<i>e.g. telecommunications, building and grounds</i>)	\$54,283
Benefits and HR	\$7,003
School Choice Outgoing Tuition	\$200,000
TOTAL ADJUSTMENTS	\$851,013

[Click here for a link to the complete REDUCTION LIST in the Budget Book](#)

FY26 Increases By Cost Center

COST CENTER	FY25 ALL FUNDS	FY26 ALL FUNDS	DIFFERENCE
SALARY AND BENEFITS	\$18,754,772	\$19,220,360	\$465,588
MAINTENANCE AND OPERATIONS	\$1,868,144	\$1,875,323	\$7,180
TRANSPORTATION	\$1,953,636	\$2,070,723	\$117,087
SCHOOL CHOICE/ CHARTER/ OOD	\$2,848,788	\$2,969,628	\$120,840
ALL OTHER COSTS	\$746,585	\$1,086,566	\$339,981
TOTAL DISTRICT	\$26,171,925	\$27,222,601	\$1,050,676



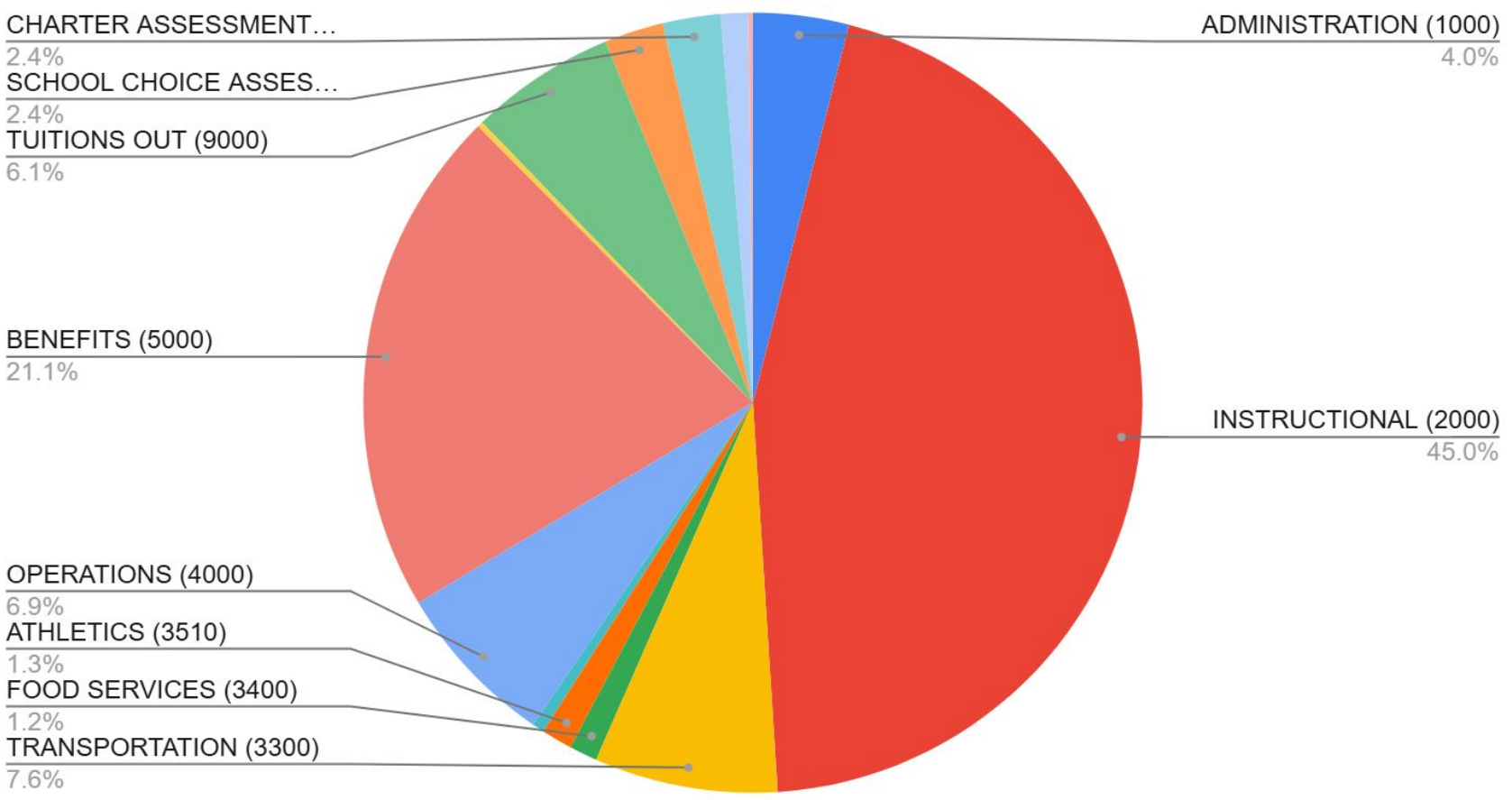
* Other Costs include: technology support and services, contracted services- evaluations, tutoring, professional development, consultants, stipends, food service costs-supplies, labor, etc.

^ Significant increases in special education out of district tuition offset somewhat by decreased school choice and charter payments



MTRSD FY26 BUDGET BY SCHOOL BY DESE USE				
	FY24	FY25	FY26	
MOHAWK TRAIL SCHOOL DISTRICT TOTALS				
FUNDS BY DESE USE	FY24	FY25	FY26	FY25-26 DIFFERENCE
ADMINISTRATION (1000)	\$1,088,073	\$1,076,964	\$1,080,893	\$3,929
INSTRUCTIONAL (2000)	\$11,360,606	\$11,934,540	\$12,255,719	\$321,179
TRANSPORTATION (3300)	\$1,742,581	\$1,953,636	\$2,070,723	\$117,087
FOOD SERVICES (3400)	\$265,879	\$292,458	\$316,608	\$24,151
ATHLETICS (3510)	\$320,332	\$349,332	\$349,112	-\$220
STUDENT ACTIVITIES (3520)	\$113,119	\$107,182	\$136,821	\$29,639
OPERATIONS (4000)	\$1,843,705	\$1,868,144	\$1,875,323	\$7,180
BENEFITS (5000)	\$5,376,902	\$5,275,369	\$5,740,957	\$465,588
EQUIP/LEASES (5300)	\$48,700	\$58,500	\$64,920	\$6,420
TUITIONS OUT (9000)	\$1,086,553	\$1,520,000	\$1,649,840	\$129,840
SCHOOL CHOICE ASSESSMENTS (9110)	\$804,618	\$673,158	\$664,158	-\$9,000
CHARTER ASSESSMENTS (9120)	\$708,320	\$655,630	\$655,630	\$0
ATTENDANCE/HEALTH (3100/3200)	\$329,506	\$353,466	\$307,302	-\$46,164
OTHER (6000,7000,8000)	\$101,623	\$53,546	\$54,594	\$1,048
OPEB	\$0	\$0	\$0	\$0
TOTALS	\$25,190,517	\$26,171,925	\$27,222,601	\$1,050,676

FY26 District Totals by Department



Expense Drivers

Salary and Benefits

Contractual obligations related to salaries and benefits

Program Development

Provide all students with rigorous and culturally relevant curriculum, resources and programs that support individual goals

Inflation

Expenses that the district incurs continue to rise annually even though inflation has been relatively low in recent years. The trend still is that the increases in expenses outpace increases in revenue.

Technology and Information

The rapid increase in technology and information has accelerated the need to more frequently replace educational materials and equipment.

Special Education

Increases in special education out-of-district tuition combined with limited availability of local options (program closures) resulting in out-of-district placements. Also, see Transportation.

Transportation

Contractual increases for regular and special education transportation (single-source providers)

Facilities and Maintenance

The rising costs for heating, electricity and supplies has led to substantial increases.

FY26 DESE Expenses By Location

LOCATION	FY25 All Funds	FY26 All Funds	Difference
MOHAWK TRAIL MIDDLE HIGH SCHOOL	\$9,729,519	\$9,915,340	\$185,821
BUCKLAND SHELBURNE ELEMENTARY SCHOOL	\$4,936,209	\$5,181,052	\$244,843
SANDERSON ELEMENTARY SCHOOL	\$3,161,530	\$3,520,073	\$358,543
COLRAIN ELEMENTARY SCHOOL	\$3,422,428	\$3,456,824	\$ 34,396
HEATH EXPENDITURES	\$64,475	\$67,699	\$ 3,224
DISTRICT K-12	\$3,299,166	\$3,426,068	\$126,902
MTRS PORTION OF 2-DISTRICT EXPENSES	\$1,558,599	\$1,655,545	\$ 96,946
TOTAL ALL BUDGETS	\$26,171,925	\$27,222,601	\$1,050,676

FY26 All Funds: \$27,222,601

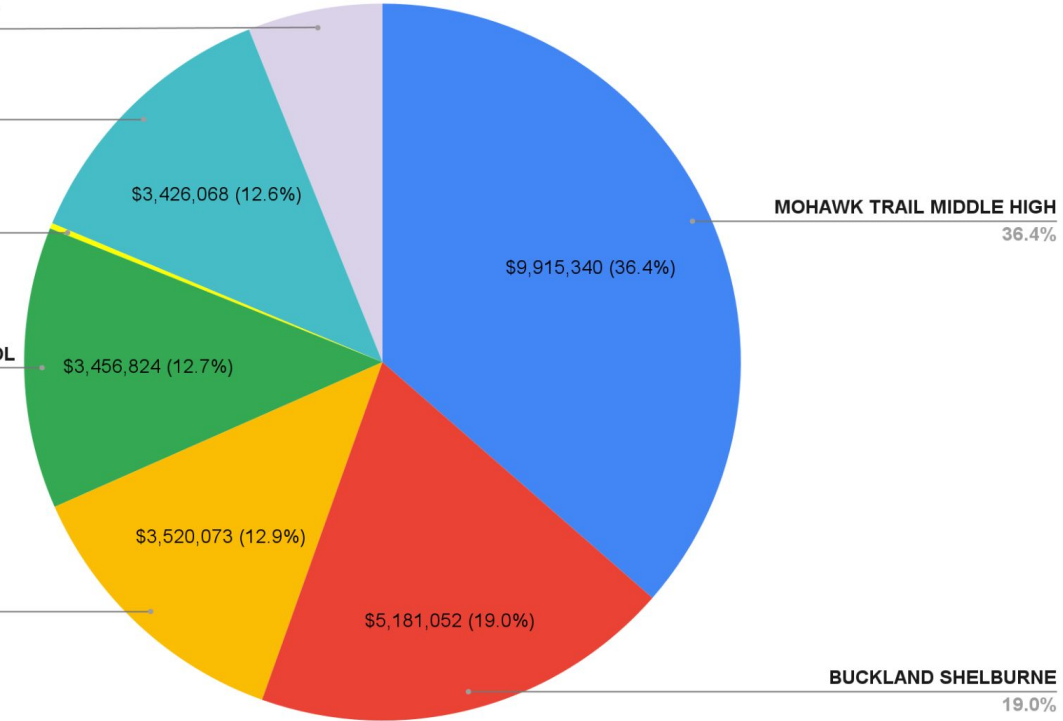
MTRS PORTION OF 2-DISTRICT
6.1%

DISTRICT K-12
12.6%

HEATH EXPENDITURES
0.2%

COLRAIN ELEMENTARY SCHOOL
12.7%

SANDERSON ELEMENTARY
12.9%



Assessments

Snapshot of the 5 Year Enrollment Numbers by Town

Town Enrollment Data for Computing Assessments												UPDATED	2/4/2025
EIGHT TOWN 7-12 ENROLLMENTS:													
YEAR		1	2	3	4	5	6	TOTAL	7	8	TOTAL		
		ASHFIELD	BUCKLAND	COLRAIN	HEATH	PLAINFIELD	SHELBURNE	6 TOWNS	CHARLEMONT	HAWLEY	8 TOWNS		
1	10/1/2020	33	48	50	24	13	50	218	36	9	263		
2	10/1/2021	29	50	43	23	14	40	199	39	9	247		
3	10/1/2022	25	53	44	27	16	39	204	37	8	249		
4	10/1/2023	34	59	43	30	16	45	227	37	10	274		
5	10/1/2024	39	65	41	28	15	40	228	36	10	274		
5 YEAR FY26		160	275	221	132	74	214	1076	185	46	1307		
7-12 PERCENTAGES		14.87%	25.56%	20.54%	12.27%	6.88%	19.89%	82.33%	14.15%	3.52%	100.00%		
SIX TOWN PK-6 ENROLLMENTS:													
YEAR		1	2	3	4	5	6	6 - TOWN					
		ASHFIELD	BUCKLAND	COLRAIN	HEATH	PLAINFIELD	SHELBURNE	TOTAL					
1	10/1/2020	78	108	81	43	35	81	426					
2	10/1/2021	80	121	95	47	33	96	472					
3	10/1/2022	93	120	86	22	35	89	445					
4	10/1/2023	90	106	90	22	37	85	430					
5	10/1/2024	83	95	92	16	41	76	403					
5 YEAR FY26		424	550	444	150	181	427	2176					
SIX TOWN PK-12 ENROLLMENTS (sum of PK-6 & 7-12 enrollments):													
YEAR		1	2	3	4	5	6	6 - TOWN					
		ASHFIELD	BUCKLAND	COLRAIN	HEATH	PLAINFIELD	SHELBURNE	TOTAL					
1	10/1/2020	111	156	131	67	48	131	644					
2	10/1/2021	109	171	138	70	47	136	671					
3	10/1/2022	118	173	130	49	51	128	649					
4	10/1/2023	124	165	133	52	53	130	657					
5	10/1/2024	122	160	133	44	56	116	631					
5 YEAR FY26		584	825	665	282	255	641	3252					
K-12 %		17.96%	25.37%	20.45%	8.67%	7.84%	19.71%	100.00%					

COMPUTING THE K-12 PERCENTAGE:

Step 1. Compute the Ratio of the 7-12 Budget to the Total K-12 Budgets:

Mohawk 7-12 High Sch Operating Budget:	\$9,802,003
Total [Elem&HS] Buildings Operating Budgets*	\$22,125,137
7-12 Percentage of Total Buildings Budget	44.30%

* Exclude Central Office, Shared Budgets & Capital Budgets

Step 2. Multiply Hawley & Charlemont's 7-12 Enrollment Percentage by the 7-12 Budget Percentage:

These are Hawley's & Charlemont's Assessment Percentages:

	7-12 ENR % X	7-12 Budget % =	K-12 Assessment %
CHARLEMONT	14.15%	44.30%	6.27%
HAWLEY	3.52%	44.30%	1.56%
TOTAL			7.83%

Step 3. Subtract the sum of Hawley's & Charlemont's Percentage:

K-12 Percentage subtracted from 100%			
100.00%	-	7.83%	EQUALS
			92.17%

This is the total six-town percentage share of the K-12 Budget

Step 4. Multiply the six towns' K-12 enrollment percentages by the six-town percentage share of the budget:

	K-12 Enr.%	K-12 Budget Share	K-12 Assessment %
ASHFIELD	17.96%	92.17%	16.55%
BUCKLAND	25.37%	92.17%	23.38%
COLRAIN	20.45%	92.17%	18.85%
HEATH	8.67%	92.17%	7.99%
PLAINFIELD	7.84%	92.17%	7.23%
SHELBURNE	19.71%	92.17%	18.17%
TOTAL	100.00%		92.17%

	K-12 Enr.%
ASHFIELD	16.55%
BUCKLAND	23.38%
CHARLEMONT	6.27%
COLRAIN	18.85%
HAWLEY	1.56%
HEATH	7.99%
PLAINFIELD	7.23%
SHELBURNE	18.17%
TOTAL	100.00%

FY25-FY26 Assessment Distribution Comparison

Town	FY25 MTRSD Assess %	FY26 MTRSD Assess %
ASHFIELD	15.97%	16.55%
BUCKLAND	23.07%	23.38%
CHARLEMONT	7.26%	6.27%
COLRAIN	18.31%	18.85%
HAWLEY	1.80%	1.56%
HEATH	8.55%	7.99%
PLAINFIELD	6.72%	7.23%
SHELBURNE	18.33%	18.17%
TOTAL	100.00%	100.00%

Assessments are based on 5 year rolling average enrollment from each town. Aggregate Above-Minimum Contributions are multiplied by each town's enrollment percentage to determine that town's operating and transportation assessments.

FY25-FY26 Assessment Comparison

TOWN	FY25 MTRSD ASSESS %	FY26 MTRSD ASSESS %	ASSESS % CHANGE	FY25 STATE REQUIRED CONTRIBUTION	FY26 STATE REQUIRED CONTRIBUTION	FY25-FY26 DIFFERENCE	REQUIRED CONTR % CHANGE	FY25 ABOVE MINIMUM CONTRIBUTION	FY26 ABOVE MINIMUM CONTRIBUTION	ABOVE MINIMUM DIFFERENCE	ABOVE MINIMUM % CHANGE	FY25 TRANSP ASSESS	FY26 TRANSP ASSESS	FY25-FY26 TRANSP DIFFERENCE	FY25-FY26 TRANSP % CHANGE
ASHFIELD	15.97%	16.55%	0.58%	1,562,445	1,644,305	81,860	5.24%	\$852,637	\$927,769	\$75,132	8.81%	\$221,856	\$231,341	\$9,485	4.28%
BUCKLAND	23.07%	23.38%	0.31%	1,366,781	1,357,695	-9,086	-0.66%	\$1,231,586	\$1,310,633	\$79,047	6.42%	\$320,459	\$326,809	\$6,350	1.98%
CHARLEMON	7.26%	6.27%	-0.99%	336,610	349,243	12,633	3.75%	\$387,519	\$351,782	-\$35,737	-9.22%	\$100,832	\$87,718	-\$13,114	-13.01%
COLRAIN	18.31%	18.85%	0.54%	1,193,133	1,190,902	-2,231	-0.19%	\$977,518	\$1,056,450	\$78,932	8.07%	\$254,350	\$263,428	\$9,078	3.57%
HAWLEY	1.80%	1.56%	-0.24%	120,604	129,694	9,090	7.54%	\$95,974	\$87,470	-\$8,504	-8.86%	\$24,972	\$21,811	-\$3,161	-12.66%
HEATH	8.55%	7.99%	-0.56%	425,714	422,583	-3,131	-0.74%	\$456,462	\$447,998	-\$8,464	-1.85%	\$118,771	\$111,709	-\$7,062	-5.95%
PLAINFIELD	6.72%	7.23%	0.51%	608,916	602,038	-6,878	-1.13%	\$358,854	\$405,105	\$46,251	12.89%	\$93,374	\$101,014	\$7,640	8.18%
SHELBURNE	18.33%	18.17%	-0.16%	1,644,478	1,692,156	47,678	2.90%	\$978,953	\$1,018,322	\$39,369	4.02%	\$254,724	\$253,921	-\$803	-0.32%
TOTAL	100.00%	100.00%		7,258,681	\$7,388,616	129,935	1.79%	\$5,339,502	\$5,605,530	\$266,028	4.98%	\$1,389,338	\$1,397,752	\$8,414	0.61%

TOWN	FY25 OPERATING ASSESS	FY26 OPERATING ASSESS	PERCENT CHANGE	FY25 CAPITAL ASSESS	FY26 CAPITAL ASSESS	CHANGE CAPITAL	FY25 TOTAL ASSESS	FY26 TOTAL ASSESS	FY25-26 DIFFERENCE	PERCENT CHANGE
ASHFIELD	\$2,636,938	\$2,803,416	6.31%	\$60,548	\$58,061	-\$2,487	\$2,697,486	\$2,861,477	\$163,991	6.08%
BUCKLAND	\$2,918,826	\$2,995,137	2.61%	\$90,945	\$63,162	-\$27,783	\$3,009,771	\$3,058,299	\$48,528	1.61%
CHARLEMON	\$824,961	\$788,743	-4.39%	\$19,501	\$18,700	-\$801	\$844,462	\$807,443	-\$37,019	-4.38%
COLRAIN	\$2,425,001	\$2,510,780	3.54%	\$74,398	\$71,389	-\$3,009	\$2,499,399	\$2,582,169	\$82,770	3.31%
HAWLEY	\$241,551	\$238,975	-1.07%	\$4,908	\$4,706	-\$202	\$246,459	\$243,681	-\$2,778	-1.13%
HEATH	\$1,000,947	\$982,291	-1.86%	\$17,138	\$16,434	-\$704	\$1,018,085	\$998,725	-\$19,360	-1.90%
PLAINFIELD	\$1,061,143	\$1,108,157	4.43%	\$24,412	\$23,409	-\$1,003	\$1,085,555	\$1,131,566	\$46,011	4.24%
SHELBURNE	\$2,878,155	\$2,964,399	3.00%	\$76,939	\$52,945	-\$23,994	\$2,955,094	\$3,017,344	\$62,250	2.11%
TOTAL	\$13,987,521	\$14,391,898	2.89%	\$368,789	\$308,806	-\$59,983	\$14,356,310	\$14,700,704	\$344,394	2.40%

FY25-FY26 Minimum Required Local Contribution Comparison

Town	FY25 Required Local Contribution	FY26 Required Local Contribution	FY25-FY26 Difference	Percent Change
ASHFIELD	1,562,445	1,644,305	81,860	5.24%
BUCKLAND	1,366,781	1,357,695	-9,806	-0.66%
CHARLEMONT	336,610	349,243	12,633	3.75%
COLRAIN	1,193,133	1,190,902	-2,231	-0.19%
HAWLEY	120,604	129,694	9,090	7.54%
HEATH	425,714	422,583	-3,131	-0.74%
PLAINFIELD	608,916	602,038	-6,878	-1.13%
SHELBURNE	1,644,478	1,692,156	47,678	2.90%
TOTAL	\$7,258,682	\$7,388,616	129,935	1.79%

Minimum Required Local Contributions are set by the state and are based on aggregate income and aggregate gross property values in each town.

FY25-FY26 Above-Minimum Contribution Comparison

TOWN	FY25 Above Minimum Contribution	FY26 Above Minimum Contribution	FY25-FY26 Difference	Percent Change
ASHFIELD	\$852,637	\$927,769	\$75,132	8.81%
BUCKLAND	\$1,231,586	\$1,310,633	\$79,047	6.42%
CHARLEMONT	\$387,519	\$351,782	-\$35,737	-9.22%
COLRAIN	\$977,518	\$1,056,450	\$78,932	8.07%
HAWLEY	\$95,974	\$87,470	-\$8,504	-8.86%
HEATH	\$456,462	\$447,998	-\$8,464	-1.85%
PLAINFIELD	\$358,854	\$405,105	\$46,251	12.89%
SHELBURNE	\$978,953	\$1,018,322	\$39,369	4.02%
TOTAL	\$5,339,502	\$5,605,530	\$266,028	4.98%

The Above-Minimum Contribution is determined by multiplying the total Above Minimum Contribution by the MTRSD Assessment percentage. The Total Above-Minimum Contribution increased this year for the first time in 3 years.

FY25-FY26 Transportation Assessment

Town	FY25 Transp Assess	FY26 Transp Assess	FY25-FY26 Transp Difference	FY25-FY26 Transp % Change
ASHFIELD	\$221,856	\$231,341	\$9,485	4.28%
BUCKLAND	\$320,459	\$326,809	\$6,350	1.98%
CHARLEMONT	\$100,832	\$87,718	-\$13,114	-13.01%
COLRAIN	\$254,350	\$263,428	\$9,078	3.57%
HAWLEY	\$24,972	\$21,811	-\$3,161	-12.66%
HEATH	\$118,771	\$111,709	-\$7,062	-5.95%
PLAINFIELD	\$93,374	\$101,014	\$7,640	8.18%
SHELBURNE	\$254,724	\$253,921	-\$803	-0.32%
TOTAL	\$1,389,338	\$1,397,752	\$8,414	0.61%

The Transportation Assessment is the total budgeted transportation cost less anticipated revenues from the state's partial reimbursement of transportation costs.

FY25–FY26 Operating Assessment Comparison

Town	FY25 Operating Assess	FY26 Operating Assess	Percent Change
ASHFIELD	\$2,636,938	\$2,803,416	6.31%
BUCKLAND	\$2,918,826	\$2,995,137	2.61%
CHARLEMONT	\$824,961	\$788,743	-4.39%
COLRAIN	\$2,425,001	\$2,510,780	3.54%
HAWLEY	\$241,551	\$238,975	-1.07%
HEATH	\$1,000,947	\$982,291	-1.86%
PLAINFIELD	\$1,061,143	\$1,108,157	4.43%
SHELBURNE	\$2,878,155	\$2,964,399	3.00%
TOTAL	\$13,987,521	\$14,391,898	2.89%

Operating Assessment is the total of the Minimum State Required Contribution the Above Minimum Contribution and the Transportation Assessment

FY25-FY26 Total Assessment Comparison

Town	FY25 Total Assessment	FY26 Total Assessment	FY25-FY26 Difference	Percent Change
ASHFIELD	\$2,697,486	\$2,861,477	\$163,991	6.08%
BUCKLAND	\$3,009,771	\$3,058,299	\$48,528	1.61%
CHARLEMONT	\$844,462	\$807,443	-\$37,019	-4.38%
COLRAIN	\$2,499,399	\$2,582,169	\$82,770	3.31%
HAWLEY	\$246,459	\$243,681	-\$2,778	-1.13%
HEATH	\$1,018,085	\$998,725	-\$19,360	-1.90%
PLAINFIELD	\$1,085,555	\$1,131,566	\$46,011	4.24%
SHELBURNE	\$2,955,094	\$3,017,344	\$62,250	2.11%
TOTAL	\$14,356,310	\$14,700,704	\$344,394	2.40%

The Total Operating Assessment includes the Required Minimum and Above-Minimum Contributions and the Transportation Assessment.

FY26 Total Operating Assessment

NET SCHOOL SPENDING - OPERATING BUDGET-OFFSETS-TRANSPORTATION		\$ 20,195,565
NET SCHOOL SPENDING MINUS REVENUE		\$ 12,994,146
MINIMUM CONTRIBUTION (TOWNS' TOTAL)		\$ 7,388,616
ABOVE MINIMUM CONTRIBUTION		\$ 5,605,530
TRANSPORTATION BUDGET		\$ 2,017,723
CHAPTER 71 TRANSPORTATION REVENUE		\$ 619,971
REGIONAL TRANSPORTATION REVOLVING (PRIOR YR CH. 71 SURPLUS)		\$ 0
TOTAL TRANSPORTATION ASSESSMENT		\$ 1,397,752
TOTAL OPERATING ASSESSMENT (This is what is assessed to the towns.)		\$ 14,391,898
NET CHANGE FROM PRIOR YEAR		\$ 404,377
OPERATING ASSESSMENT -- % CHANGE PRIOR YEAR		2.89%

Links to More Information

- [MTRSD Business Services Web Page](#)
- [MTRSD Business Services Monthly Reports](#)
- [MTRSD School Committee FY2026 Proposed Budget Book](#)
- [MTRSD FY2026 Proposed Budget PDF](#)
- [MTRSD School Choice Information](#)
- [MTRSD Enrollment Information](#)
- [FY2026 Preliminary Chapter 70 Aid and Net School Spending](#)

Click on Regional Summary Sheet- Then choose Mohawk Trail in the drop down box

- [Preliminary FY2026 MTRSD Cherry Sheet](#) Estimates

Choose the 2026 fiscal year and “Mohawk Trail” in the drop down box and click submit

MA Department of Revenue
Division of Local Services
Preliminary Regional School Cherry Sheet Estimates
Data current as of 1/23/2025

Return to Previous page Click for all Regional Schools by Program

Select a Fiscal Year: 2026 Select a Regional School: Mohawk Trail Submit Export Table

FY2026 Preliminary Cherry Sheet Estimates
All Regional Schools

Questions and Discussion

WE ARE MOHAWK TRAIL

*Where learning and growth
is our focus and community
and courage
is our path*

